

2013/14 Finance and Performance Year End Report – Health & Wellbeing

Summary

- 1 This report analyses the outturn performance for 2013/14 and presents the financial outturn position by reference to the service plan and budgets for all of the relevant services falling under the responsibility of the Director of Health & Wellbeing.

Financial Analysis

- 2 The new Directorate of Health & Wellbeing comprises the Adult Social Care budgets formerly within the Directorate of Adults, Children & Education, and the new Public Health budget amalgamated with some sport and active leisure and Drug & Alcohol Action Team (DAAT) budgets formerly within the Directorate of Communities and Neighbourhoods. A summary of the service plan variations is shown at table 1 below.

**Table 1 – Health & Wellbeing Financial Projections Summary
2013/14 – Draft Outturn**

	2013/14 Budget £000	Projected Outturn Variation	
		£000	%
Adult Assessment & Safeguarding	26,993	+1,239	+4.6%
Adult Commissioning, Provision & Modernisation	25,233	+256	+1.0%
Public Health	951 *	-104	-10.9%
Total Health & Wellbeing	53,177	+1,391	+2.6%

* Net of £6.641m Public Health Grant

- 3 The draft outturn position shows a net overspend of £1,391k for the year. This is an improvement of £188k since the Quarter 3 report and £357k since Quarter 2.

- 4 In Adult Social Services, demographic pressures continue to be evident in relation to demand for care and have resulted in an overspend on community support (£236k) due to a higher number of customers than forecast, a continued increase above forecast level in the number of customers taking up Direct Payments (£129k), increased use of external placements for emergency and short term breaks (£252k) and a higher than budgeted number of customers in residential nursing placements (£718k).
- 5 There were a number of minor budgetary pressures over the year as well as some areas in which it was not possible to make the whole of the anticipated savings. These include Reablement (£157k), EPH reconfiguration (£175k), Housing Related Support (£132k), Yorkcraft (£122k) and the Night Care team (£130k).
- 6 These pressures are offset by an underspend on External Residential Care (£432k) due to a lower number of required placements than anticipated. Additionally, savings within day services (£210k) and efficiencies resulting from a strategic review of Learning Disability Care (£280k) along with strict budgetary control measures contribute to the overall position.
- 7 The Public Health grant for 2013/14 is £6.641m and has been fully utilised across a range of Public Health services, with increased emphasis on Mental Health prevention.

Performance Analysis

- 8 Performance of the year end shows 8 of the 17 reported indicators meeting or exceeding the year end targets. 4 indicators have missed in year end targets outside of tolerance.
- 9 Adults with learning disabilities in settled accommodation is the most improved performance in the year with 82.6% compared to 63.2% in 2012/13. A different approach (censor approach) of recording data in this area was put in place in 2013 which has allowed capturing of more accurate data.
- 10 Self Directed Support (Individual Budgets and Direct Payments) exceeded our year end target with 4%.
- 11 Timeliness of social care packages and OT/OTA assessments completed within 28 days remained high through out the year.

Code	Description of PI		13/14				Status
			Qtr 1	Qtr 2	Qtr 3	Year End	
A&S1C (NPI 130)	Customers & Carers receiving Self Directed Support (Direct Payments and Individual Budgets)	Target	25.0%	27.0%	29.0%	30.0%	Meets or Exceeds Target
		Actual	25.32%	30.63%	33.21%	33.85%	
A&S1C Part2 (NPI 130)	Customers & Carers receiving Self Directed Support (Direct Payments ONLY)	Target	5%	9%	14%	20.0%	Missed Target
		Actual	6.71%	8.41%	9.13%	9.39%	
A&S1C Part3 (NPI 130)	Customers & Carers receiving Self Directed Support (Direct Payments and Individual Budgets) - ADASS - definition snap shot users from P2f and carers with appropriate services & of those, percentage with DP& Personal budget delivered during the year	Target	70.0%	70.0%	70.0%	70.0%	Meets or Exceeds Target
		Actual	79.75%	-	84.61%	84.13%	
A&S1E (NPI 146)	Adults with learning disabilities in employment	Target	2%	4%	6%	9.0%	Within tolerance at Year End
		Actual	1.7%	2.11%	5.33%	7.74%	
A&S1G (NPI 145)	Adults with learning disabilities in settled accommodation	Target	18%	37%	55%	80.0%	Meets or Exceeds Target
		Actual	4.63%	15.19%	38.89%	82.63%	
A&S2A	Permanent admissions to residential & nursing care homes per 100,000 population	Target	31.00	61.00	92.00	122.00	Missed Target
		Actual	20.60	57.33	104.91	176.27	

Delayed Discharges 1	Average number of Acute delayed discharges (YDH Only)	Target	8.25	8.25	8.25	8.25	Missed Target
		Actual	12.00	11.00	10.78	12.42	
Delayed Discharges 2	Average number of reimbursable CYC delays (people) at period end (YDH Only)	Target	4.00	4.00	4.00	4.00	Missed Target
		Actual	9.00	7.33	6.11	6.58	
Delayed Discharges 3	Average number of CYC bed days	Target	173.81	173.81	173.81	173.81	Within tolerance at Year End
		Actual	188.33	181.00	171.56	181.67	
Delayed Discharges 4	Total CYC bed days cost	Target	£52,500	£105,000	£157,500	£210,000	Within tolerance at Year End
		Actual	£40,400	£108,600	£154,400	£217,400	
132 - part 6	OT/OTA assessments - to be completed within 28 days	Target	90.00%	90.00%	90.00%	90.00%	Meets or Exceeds Target
		Actual	94.5%	94.5%	95.33%	94.65%	
A&SNPI 133	Timeliness of social care packages	Target	90.0%	90.0%	90.0%	90.0%	Meets or Exceeds Target
		Actual	92.86%	92.43%	90.58%	90.24%	
A&S NPI35	Carers receiving needs assessment or review and a specific carer's service, or advice and information	Target	6%	12%	17%	25.0%	Within tolerance at Year End
		Actual	7.4%	15.33%	19.62%	22.34%	
A&SD39	Statement of Needs	Target	95.0%	95.0%	95.0%	95.0%	Meets or Exceeds Target
		Actual	97.61%	97.68%	97.78%	98.68%	
A&SD40	All services Reviews	Target	30%	60%	80%	90.0%	Within tolerance at Year End
		Actual	38.46%	65.13%	78.38%	84%	
RAP A6	Assessments missing Ethnicity	Target	<5%	<5%	<5%	<5%	Meets or Exceeds Target
		Actual	5.29%	4.99%	4.26%	3.75%	
RAP P4	Services missing Ethnicity	Target	<5%	<5%	<5%	<5%	Meets or Exceeds Target
		Actual	3.27%	3.17%	2.98%	2.9%	

- 12 Direct Payment: Evidence suggests that the number of people receiving Direct Payment continue to be low with only 9.39% of customers and carers receiving Direct Payment in the year, a 3% drop from the 2012-13 performance 12.4%.
- 13 Average weekly number of CYC Acute delayed discharges, Bed Days and CYC reimbursable delays: Delayed transfer of care from the hospital remained a challenge in 2013/14 with 17.5 people per 100000 population being delayed from the hospital discharge, of which 11.3 was attributable to adults social care. Non acute days delay were consistently and significantly higher than acute delays though in Q4 acute days delay were slightly higher. People waiting for Nursing home placement, care package in their own home and Patient or family choice were the main reasons for the delays. We remain an outlier in this area both regionally and nationally.
- 14 Permanent admissions: The proportion of people admitted into permanent residential & nursing care homes per 100,000 population has significantly increased to 176.27 compared to 139.42 in 2012/13. This is an area we have before maintained a top performance both regionally and nationally but may not be the case this year.

Council Plan

- 15 The information included in this report demonstrates progress on achieving the council's corporate priorities for 2011-2015 and in particular, priority 4 'Protect Vulnerable People'

Implications

- 16 The financial implications are covered within the main body of the report. There are no significant human resources, equalities, legal, information technology, property or crime & disorder implications arising from this report.

Risk Management

- 17 The overall directorate budget is under significant pressure. This is particularly acute within Adult Social Services budgets. On going work within the directorate has identified some efficiency savings in services that have offset these cost pressures during 2013/14. Further work will be required to manage the on-going implications during 2014/15.

Recommendations

18 As this report is for information only there are no specific recommendations.

Reason: To update the committee on the latest financial position for 2013/14.

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Report
Approved

Date 19 June 2014

Specialist Implications Officer(s) None

Wards Affected: *List wards or tick box to indicate all*

All

For further information please contact the author of the report

Background Papers

2013-14 Finance and Performance Year End Report, Cabinet 2 July 2014

Annexes

None